

Split your contributions

Use this form to split your superannuation contributions with your spouse.

Please read this information before you complete the form

You can make one contribution splitting application up to 85% of your eligible contributions to the Fund for the previous financial year (no earlier). Your spouse does not need to be a member of Prime Super to receive your contributions.

Under government legislation, you can split the following:

- Superannuation Guarantee (SG) contributions
- salary sacrifice contributions
- personal contributions you intend to claim a tax deduction on.

Note: If you intend to claim a deduction for personal superannuation contributions made during the relevant financial year, you must provide your notice of intent to claim a deduction before you lodge this form.

Leaving the fund?

If you are leaving the fund, you can submit a contribution splitting application for the current financial year. You must provide this form before providing a Benefit payment form as we will not be able to process the contribution split afterwards.

Providing proof of your identity

When completing this form, you will need to provide proof of your identity. There are two ways to do this. You can take the paperless option and consent to an electronic identity verification, or you can provide certified, printed copies of identity documents.

Electronic identity verification

Using the electronic identity verification, you must provide details from your Medicare card, current Driver Licence and/or your passport. We use two of these documents to confirm your identity.

Certified identity documents

You will need to post a certified copy of one of the following documents:

- birth certificate
- passport
- certificate of Australian citizenship
- current Driver Licence

Certified copies are clear photocopies of original documents, which are signed by an authorised person and 'certified' as being true and correct copies of the original documents. You will need to show the authorised person the photocopied documents to be certified, along with the original documents for reference.

For more information, see our *Proof of identity requirements* fact sheet at www.primesuper.com.au/member/publications/factsheets/

Please complete all of this form and note that both you and your spouse will need to sign the form. If you are completing a printed copy, please use a pen and write in BLOCK letters. Print 'X' to mark boxes where applicable.

1 Member details

Surname		Given names		Title
<input type="text"/>		<input type="text"/>		<input type="text"/>
Member number	Email			
<input type="text"/>	<input type="text"/>			
Date of birth (DD/MM/YYYY)		Mobile number		
<input type="text"/>		<input type="text"/>		
Other/Previous names (if applicable)				
<input type="text"/>				
Residential address				
<input type="text"/>				
Town/Suburb/City			State	Postcode
<input type="text"/>			<input type="text"/>	<input type="text"/>

2 Spouse details

Surname		Given names		Title
<input type="text"/>		<input type="text"/>		<input type="text"/>
Member number	Email			
<input type="text"/>	<input type="text"/>			
Date of birth (DD/MM/YYYY)		Mobile number		
<input type="text"/>		<input type="text"/>		
Other/Previous names (if applicable)				
<input type="text"/>				
Residential address				
<input type="text"/>				
Town/Suburb/City			State	Postcode
<input type="text"/>			<input type="text"/>	<input type="text"/>

3 Spouse super fund

Is your spouse a Prime Super member?

Yes

Prime Super details

Member account number

Fund details: Prime Super

Phone: 1800 675 839

Australian Business Number (ABN): 60 562 335 823

Unique Superannuation Identifier (USI): 60562335823001

No

Other fund details

Member account number

Fund name

Fund phone number

Australian Business Number (ABN)

Superannuation Product Identification number (SPIN)/
Unique Superannuation Identifier (USI)

4 Contribution split details

You can split contributions made in the previous financial year (no earlier) or the current financial year if you are leaving Prime Super.

Please enter the relevant year for your contribution split:

Day	Month	Year
<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Contributions to be split (nominated amount or percentage split):

\$ **OR** %

5 Member declaration

I request that Prime Super split the contributions detailed in Section 4 to my spouse's superannuation account as detailed in Section 3.

I declare that:

- the information provided in this form is correct
- a family law splitting or flagging order does not apply to my account in Prime Super
- I understand that the personal information collected is for purposes outlined in Prime Super's Privacy Statement. The information is only used to administer my fund membership or a related purpose. For more information, see Prime Super's Privacy Statement at www.primesuper.com.au/privacy-statement/ or phone us on 1800 675 839.

Full name

Member signature

Date

6 Spouse declaration

I declare that at the date of this application I am the spouse of the applicant and I am:

- less than my preservation age **OR**
- between my preservation age and 65 years and have not retired from the workforce.

Full name

Spouse signature

Date

7 Provide proof of your identity

Superannuation funds are required by law to identify, monitor and mitigate the risk that the Fund is used for money laundering or financing terrorism. In order to comply with the law, we require all income stream applicants to provide proof of identity documents with their application. We cannot process your application if you do not provide these identification documents. You have two options: to provide electronic verification, or attach paper copies of certified documents.

Please complete option 1 or option 2.

Option 1 – Electronic verification

By providing my Medicare, Australian Driver Licence or Australian passport details below, I authorise the use of my personal details (including the information below) for the purpose of electronic data verification. I understand that my information will be subject to an information match request in relation to relevant official record holder information and a corresponding information match result will be provided via the use of third party systems.

Any **TWO** of the following documents:

1. Medicare card

Full name as appears on my Medicare card

My Medicare number is

Valid to

My reference number on this card

7 Provide proof of your identity (continued)

2. Driver Licence

Full name as appears on my Driver Licence

Licence number

State of Licence

Expiry date

Card number

3. Australian passport

My Australian passport number is

Full name as it appears on my Australian passport

Option 2 – I want to attach paper copies of certified documentation

All pages must be correctly certified as a true copy of the original document on each page.

The certification must include the certifier's signature, printed name, qualification (e.g. police officer), a contact number and the date. A certification must contain an original signature. For more information about how to provide certified documents, see the *Proof of identity requirements* fact sheet at primesuper.com.au/member/publications/factsheets/

If my identification documentation has not been certified correctly, I authorise Prime Super to use the information from the documents in conjunction with the information on this form to verify my identify electronically using independent data sources.

Certification of personal documents

All copied pages of ORIGINAL proof of identification documents (including any linking documents) need to be certified as true copies by any individual approved to do so. The person who is authorised to certify documents must sight the original and the copy and make sure both documents are identical, then make sure all pages have been certified as true copies by writing or stamping 'certified true copy' followed by their signature, printed name, qualification (e.g. Justice of the Peace, Australia Post employee, Police Officer, Doctor, Pharmacist, Solicitor etc) and date. See Statutory Declarations Regulations 2023 for a full list of people who can certify your documents.

More information is also included in our Proof of identity requirements fact sheet at primesuper.com.au/member/publications/factsheets or you can call us on 1800 675 839 for more information.

Return this form to us via by mail or email

mail: Prime Super
Reply Paid 85860
PARRAMATTA NSW 2124
No stamp required

email: administration@primesuper.com.au
visit: primesuper.com.au
call: 1800 675 839